



**GEETA AND COMPANY  
CHARTERED ACCOUNTANTS**

REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

**Annexure IV**

**Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:**

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 55,00,000 Convertible Warrants into 55,00,000 Equity shares of Rs.10/- Each on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, Geeta Narang , have verified the relevant records and documents of PG FOILS LIMITED with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- (Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Sr No	Name of the allottee	Pre Shareholding as on relevant date
1	CHOICE STRATEGIC ADVISORS LLP	0
2	SHREE RAM INDIA GUMS LIMITED	0
3	SAHI LOGISTICS & INFRA PRIVATE LIMITED	0
4	FREE INDIA ASSURANCE SERVICES LIMITED	0
5	VIMAL KISHORE PARWAL HUF	0







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1	MANJU P SHAH	IN30051312863552	5,01,305	20.01.2025	31.05.2025	NA	NA
2	PANKAJ P SHAH	IN30051311148603	8,25,053	20.01.2025	31.05.2025	NA	NA
3	SAHIL PANKAJ SHAH	IN30051311148718 & 1208870198867599	2,50,809	20.01.2025	31.05.2025	NA	NA
4	FOILS INDIA LAMINATES PRIVATE LTD	IN30051311298172	14,01,639	20.01.2025	31.05.2025	NA	NA
5	PIPALIA CABLES AND WIRES PRIVATE LIMITED	IN30051311298189	15,91,999	20.01.2025	31.05.2025	NA	NA
6	CHOICE STRATEGIC ADVISORS LLP	NA	0	20.01.2025	31.05.2025	NA	NA
7	G K TOBACCO INDUSTRIES PRIVATE LIMITED	1206690007037119	5000	20.01.2025	31.05.2025	NA	NA
8	SHREE RAM INDIA GUMS LIMITED	NA	0	20.01.2025	31.05.2025	NA	NA
9	SAHI LOGISTICS & INFRA PRIVATE LIMITED	NA	0	20.01.2025	31.05.2025	NA	NA
10	FREE INDIA ASSURANCE SERVICES LIMITED	NA	0	20.01.2025	31.05.2025	NA	NA
11	VIMAL KISHORE PARWAL HUF	NA	0	20.01.2025	31.05.2025	NA	NA
12	CHIRAGSALA SALES PVT LTD	NA	0	20.01.2025	31.05.2025	NA	NA
13	ACCUFOLIO RISERS LLP	NA	0	20.01.2025	31.05.2025	NA	NA





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14	RATIRAJ TIBREWAL	NA	0	20.01.2025	31.05.2025	NA	NA
15	SUNIL KUMAR BAGARIA	NA	0	20.01.2025	31.05.2025	NA	NA
16	BHANWAR LAL	NA	0	20.01.2025	31.05.2025	NA	NA
17	PRADEEP SONI HUF	NA	0	20.01.2025	31.05.2025	NA	NA
18	PARVATI ASHA RAM	NA	0	20.01.2025	31.05.2025	NA	NA
19	HIMESH NARAYAN DEMBLE	IN30154964049088	604	20.01.2025	31.05.2025	NA	NA
20	VIMALA DEVI AGRAWAL	NA	0	20.01.2025	31.05.2025	NA	NA
21	MUNISH KUMAR	NA	0	20.01.2025	31.05.2025	NA	NA
22	PRIYA BHUTRA	NA	0	20.01.2025	31.05.2025	NA	NA
23	SHRENIK SANJAY KASWA	1205370000084027	1500	20.01.2025	31.05.2025	NA	NA
24	HARSH AJAY KEJRIWAL	NA	0	20.01.2025	31.05.2025	NA	NA
25	SANDEEP MANDAWEWAL A	NA	0	20.01.2025	31.05.2025	NA	NA
26	SARITA ANILKUMAR JAGETIYA	NA	0	20.01.2025	31.05.2025	NA	NA
27	SALONI RAMRATAN CHIRANIA	NA	0	20.01.2025	31.05.2025	NA	NA
28	DIVIT BERIA	IN30021462095868	99	20.01.2025	31.05.2025	NA	NA
29	JAYESH SANMUKHANI	NA	0	20.01.2025	31.05.2025	NA	NA
30	MANAK CHAND DAGA	NA	0	20.01.2025	31.05.2025	NA	NA





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31	ANIL M KEDIA	NA	0	20.01.2025	31.05.2025	NA	NA
32	AMIT GOLIA (HUF)	NA	0	20.01.2025	31.05.2025	NA	NA
33	VARSHA LOHIYA	NA	0	20.01.2025	31.05.2025	NA	NA
34	NEETA RATHI	NA	0	20.01.2025	31.05.2025	NA	NA
35	PRAKASH CHAND PHOPHALIA	NA	0	20.01.2025	31.05.2025	NA	NA
36	TRUPTI BHARAT SHAH	NA	0	20.01.2025	31.05.2025	NA	NA
37	VIDHI SHEETAL MURARKA	NA	0	20.01.2025	31.05.2025	NA	NA
38	INTRINSIX PATNERS LLP	NA	0	20.01.2025	31.05.2025	NA	NA
	Total		45,78,008				

(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."





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~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is less than 5% of the post issue fully diluted share capital of the issuer.

For GEETA AND COMPANY

Geeta Narang

(Chartered Accountant)

F.R.N :- 030750N

Membership No.:- 536343

Date: 17/02/2025

**UDIN:- 25536343BMFYOB1874**

